

# Financial Restructuring

Helping create financial stability  
for business turnaround

Act now to recover

Operational or other challenges can quickly lead to pressure on cash, financial covenants and availability of finance. These issues bring external stakeholders such as lenders, shareholders and pension trustees to the table – and potentially new stakeholders such as opportunistic investors (e.g. credit funds) buying into the capital structure. Managing the often competing demands of these stakeholders is unfamiliar territory for many management teams but is critical to creating a stable financial platform from which to achieve a successful operational turnaround.

We provide support, advice and solutions based on many years of experience, to **help you maximise options and retain control to achieve a successful financial restructuring and strong recovery.**



## Our team



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